

## Registration Form

Sin City Financial Symposium  
Presented by the  
Financial Planning Association of Nevada  
Flamingo Hotel and Casino

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1930 Village Ctr Cir #3-396  
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**The Financial Planning Association  
of Nevada**

Presents



**September 19, 2008  
Flamingo Hotel & Casino**

**Las Vegas, Nevada**

[www.fpanv.org/symp](http://www.fpanv.org/symp)

## Speakers



**Dan Candura, CFP®** is a leader in the financial planning profession and has been quoted in *USA Today*, *Investment News*, *The Journal of Financial Planning*, *Bloomberg's Wealth Manager* and other publications. He is featured on the PBS documentary *Retirement Revolution* which aired nationwide in March 2008. [www.candura.net](http://www.candura.net)



**Barbara Culver, CFP®, CLU, ChFC, AEP** continues to be among the nation's premier thinkers, speakers, consultants and planners in the area of client-centered legacy planning. [www.resonatecompanies.com](http://www.resonatecompanies.com)



**Mary Kay Foss, CPA**, a director with Greenstein, Rogoff, Olsen & Co. LLP in Danville. She is a frequent lecturer for community, professional and business groups and has authored and presented courses for tax professionals throughout California. She teaches **Taxation of Distributions from Retirement Plans** and **Top 10 Things Financial Planners Need to Know about Estate Planning** for the California CPA Education Foundation. [www.groco.com](http://www.groco.com)



**David Goad** is president of Succession Planning Consultants, a leading consulting firm to both broker/dealers and advisors regarding succession and transition issues. [www.DavidGoadInvestmentnews.com](http://www.DavidGoadInvestmentnews.com)



**Jeffrey Green** is Director of Compliance for Financial Solutions for Laserfiche, and has served as chair of the Financial Planning Association's Corporate Resource Council (CRC). [www.laserfiche.com](http://www.laserfiche.com)



**David L. Smith**, is a leading contrarian newsletter writer offering economic and geopolitical investment analysis and commentary. His perspective has been widely sought by *Money Magazine*, *The Wall Street Journal Online*, *CNBC*, *PBS*, *Financial Planning*, many newspapers, radio and television stations. [www.thesweeneyagency.com](http://www.thesweeneyagency.com)



**Donald Trone, AIFA®** is the CEO of Fiduciary 360 and co-author of the industry's first fiduciary handbook, *Prudent Investment Practices*. [www.fi360.com](http://www.fi360.com)

## Program September 19, 2008

7-9:30 AM	Registration Continental Breakfast Exhibitor Tables Open
7:30 AM	Opening Address
7:50 - 9:30 AM	CFP® Ethics Dan Candura 2 CE
9:40 - 11:30 AM	Global Investments Donald Trone 2 CE
11:40 - 12:30	Business Succession Planning David Goad
12:45 - 2:00 PM	Lunch Keynote Speaker Cyclical Investing David Smith 1.5 CE
2:10 - 2:30 PM	Ask the Experts Exhibitors' Forum
2:40 - 3:30 PM	Compliance, Technology, and Profitability Jeff Green 1 CE
3:40 - 4:30 PM	Trusting a Trust Mary Kay Foss 1 CE
4:40 - 5:30 PM	Purposeful Philanthropy Barbara Culver 1 CE
5:30 - 6:30 PM	Martinis with the Mayor

## Martinis with the Mayor

Cocktails and Networking  
from 5:30-6:30 PM.

Join us after the Symposium  
to meet Oscar Goodman, the  
Happiest Mayor in the  
Universe.



His Honor Mayor Goodman will discuss Las Vegas and the economy and share some of his favorite anecdotes.

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